

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	34,575.31	45.86	0.13%
S&P 500	4,202.04	-2.07	-0.05%
FTSE 100	7,080.46	57.85	0.82%
DAX	15,567.36	146.23	0.95%
Nikkei 225	29,958.00	143.66	0.50%
Nasdaq	13,736.48	-12.26	-0.09%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	15,574.85	-7.95	-0.05%
BSE Sensex	51,934.88	-2.56	-0.03%
Nifty Bank	35,337.20	-189.45	-0.53%
NIFTY Midcap 100	25,749.50	-25.95	-0.10%
NIFTY Smallcap 100	9,207.20	-60.00	-0.65%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	72.88	0.37	0.51%
EUR/INR	89.10	0.45	0.51%
GBP/INR	103.20	0.17	0.16%
JPY/INR	0.66	0.00	0.44%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	4,938	68	1.40%
Natural Gas	227	5.3	2.39%
Gold	49,443	94	0.19%
Silver	72,270	372	0.52%
Aluminium	196	-0.55	-0.28%
Copper	767	-1.55	-0.20%
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	4,507.92	4,957.78	-449.86
DII	4,363.99	4,133.50	230.49
F&O			
FII Index Fut	4170.51	3756.69	413.82
FII Index Opt	399942.23	401815.66	-1,873.43

News			
Indian Equities:			
*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 14 points at the opening bell. Overseas, Asian stocks are trading mixed on Wednesday, with official data showing higher-than-expected growth in Australia's economy for the first quarter. U.S. stocks finished Tuesday mostly flat as optimism about the economic reopening met lingering angst about inflation and price pressure.			
Corporate News			
*ITC: The company reported lower standalone profit at Rs 3,748.4 crore in Q4FY21 against Rs 3,797 crore in Q4FY20, revenue jumped to Rs 13,294.66 crore from Rs 10,842.28 crore YoY.			
*IRB Infrastructure Developers: HDFC Mutual Fund acquired additional 24,62,680 equity shares in IRB Infrastructure at Rs 111.34 per share on the NSE.			
Silverstos Shoppers net sold 32,74,750 equity shares at Rs 111.86 per share, the bulk deals data showed.			
*Hero MotoCorp: The world's largest motorcycles and scooters manufacturer sold 1,83,044 units of two-wheelers in May 2021, against 1,12,682 units sold in May 2020.			
*Eicher Motors: The company sold 27,294 motorcycles in May 2021, against 19,113 motorcycles sold in May 2020.			
*NMDC: The company's production in May 2021 stood at 2.79 million tonnes, increasing from 2.29 million tonnes in May 2020, sales at 3.3 million tonnes increased from 2.55 million tonnes in the same period.			
*Gujarat Gas: The company reported sharply higher consolidated profit at Rs 350.86 crore in Q4FY21 against Rs 250.46 crore in Q4FY20, revenue jumped to Rs 3,489.31 crore from Rs 2,722.17 crore YoY.			
*Fineotex Chemical: The company approved raising of funds up to Rs 200 crore in one or more tranches.			
Indian Economy			
*India's petrol and diesel sales fell by about 17 per cent in May from a month ago as restrictions clamped to curb the world's worst outbreak of coronavirus infections stifled demand. Sales of petrol — used in cars and motorcycles — fell to 1.79 million tonne in May, the lowest in a year, according to the preliminary data of state-owned fuel retailers.			
Global Economy			
*Chinese Vice Premier Liu He exchanged views with U.S. Treasury Secretary Janet Yellen on issues of mutual "concern", in his second virtual call in a week with top economic and trade officials under the U.S. Biden administration.			
NSE Indices / Sectoral Performance			
	Latest	1D Chg.	1D % Chg.
NIFTY BANK	35337.20	-189.45	-0.53%
NIFTY IT	27144.40	29.35	0.11%
NIFTY METAL	5121.65	-40.15	-0.78%
NIFTY AUTO	10457.85	-34.00	-0.32%
NIFTY FMCG	35241.20	-1.90	-0.01%
NSE Movers and Shakers			
Top Gainers	Latest	1D Chg.	1D % Chg.
ADANI PORTS	799.00	29.45	3.83%
ONGC	117.55	3.90	3.43%
BAIFINANCE	5,775.00	147.05	2.61%
SBIN	432.55	8.20	1.93%
HDFC	2,580.00	27.15	1.06%
Top Losers	Latest	1D Chg.	1D % Chg.
JSWSTEEL	695.00	-15.9	-2.24%
TATASTEEL	1,100.70	-24.95	-2.22%
ICICI BANK	650.7	-12.05	-1.82%
ASIANPAINT	2,924.90	-52.60	-1.77%
ULTRACEMCO	6,604.90	-103.10	-1.54%
Indian ADR Stocks			
	Latest	1D Chg.	1D % Chg.
Infosys ADR	19.27	-0.07	-0.36%
Tata Motors ADR	21.79	0.06	0.28%
Nifty Resistance			
	R3	R2	R1
Nifty	15710	15680	15620

Market Volatility			
	Latest	1D Chg.	1D % Chg.
CBOE VIX	17.90	1.14	6.80%
INDIA VIX	17.39	0.50	2.98%
10 yrs Gsec Yield			
	Latest	1D Chg.	1D % Chg.
US	1.61%	0.00	-0.12
India	6.03%	0.003	0
Nifty Supports			
	S3	S2	S1
Nifty	15430	15480	15550

NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	654.97	659.63	663.97	668.63	672.97	677.63	681.97
TCS	Tata Consultancy Services Limited	3,099.50	3,115.75	3,137.45	3,153.70	3,175.40	3,191.65	3,213.35
ASIANPAINT	Asian Paints Limited	2,866.70	2,890.90	2,934.20	2,958.40	3,001.70	3,025.90	3,069.20
INFY	Infosys Limited	1,358.92	1,368.78	1,381.27	1,391.13	1,403.62	1,413.48	1,425.97
TITAN	Titan Company Limited	1,563.67	1,576.48	1,586.37	1,599.18	1,609.07	1,621.88	1,634.77
UPL	UPL Limited	788.78	798.57	806.83	816.62	824.88	834.67	842.93
ICICIBANK	ICICI Bank Limited	635.88	642.12	652.43	658.67	668.98	675.22	685.53
DRREDDY	Dr. Reddy's Laboratories Limited	5,196.27	5,230.78	5,269.97	5,304.48	5,343.67	5,378.18	5,417.37
ULTRACEMCO	UltraTech Cement Limited	6,441.33	6,500.67	6,604.33	6,663.67	6,767.33	6,826.67	6,930.33
WIPRO	Wipro Limited	529.45	534.55	536.80	541.90	544.15	549.25	551.50
ITC	ITC Limited	208.95	211.60	214.10	216.75	219.25	221.90	224.40
IOC	Indian Oil Corporation Limited	106.65	107.85	108.55	109.75	110.45	111.65	112.35
KOTAKBANK	Kotak Mahindra Bank Limited	1,753.13	1,770.57	1,789.13	1,806.57	1,825.13	1,842.57	1,861.13
TECHM	Tech Mahindra Limited	994.02	1,003.68	1,012.67	1,022.33	1,031.32	1,040.98	1,049.97
HDFCBANK	HDFC Bank Limited	1,486.65	1,496.95	1,506.40	1,516.70	1,526.15	1,536.45	1,545.90
ONGC	Oil & Natural Gas Corporation Limited	108.17	111.18	112.42	115.43	116.67	119.68	120.92
HINDUNILVR	Hindustan Unilever Limited	2,293.70	2,312.15	2,326.10	2,344.55	2,358.50	2,376.95	2,390.90
LT	Larsen & Toubro Limited	1,426.80	1,444.90	1,456.30	1,474.40	1,485.80	1,503.90	1,515.30
AXISBANK	Axis Bank Limited	730.38	735.77	743.23	748.62	756.08	761.47	768.93
HDFC	Housing Development Finance Corporation Limited	2,489.40	2,524.95	2,538.90	2,574.45	2,588.40	2,623.95	2,637.90
NTPC	NTPC Limited	107.57	108.53	109.52	110.48	111.47	112.43	113.42
HCLTECH	HCL Technologies Limited	930.88	936.47	940.83	946.42	950.78	956.37	960.73
INDUSINDBK	Indusind Bank Limited	976.87	991.43	1,002.22	1,016.78	1,027.57	1,042.13	1,052.92
RELANCE	Reliance Industries Limited	2,081.70	2,114.10	2,137.20	2,169.60	2,192.70	2,225.10	2,248.20
BAIAI-AUTO	Bajaj Auto Limited	4,007.37	4,106.13	4,149.47	4,248.23	4,291.57	4,390.33	4,433.67
BAIFINANCE	Bajaj Finance Limited	5,370.30	5,497.85	5,562.90	5,690.45	5,755.50	5,883.05	5,948.10
CIPLA	Cipla Limited	928.15	935.85	942.60	950.30	957.05	964.75	971.50
BAIAJFINSV	Bajaj Finserv Limited	11,319.15	11,473.10	11,639.70	11,793.65	11,960.25	12,114.20	12,280.80
SBIN	State Bank of India	411.77	418.68	421.52	428.43	431.27	438.18	441.02
ADANI PORTS	ADANI PORTS	717.80	741.05	755.30	778.55	792.80	816.05	830.30
COALINDIA	Coal India Limited	144.10	145.50	146.60	148.00	149.10	150.50	151.60
GRASIM	Grasim Industries Limited	1,403.60	1,420.30	1,445.75	1,462.45	1,487.90	1,504.60	1,530.05
SHARTIARTL	Bharti Airtel Limited	522.57	526.43	530.67	534.53	538.77	542.63	546.87
POWERGRID	Power Grid Corporation of India Limited	219.60	221.75	223.70	225.85	227.80	229.95	231.90
MARUTI	Maruti Suzuki India Limited	6,945.28	6,996.17	7,041.23	7,092.12	7,137.18	7,188.07	7,233.13
TATAMOTORS	Tata Motors Limited	307.07	312.18	315.47	320.58	323.87	328.98	332.27
BPCL	Bharat Petroleum Corporation Limited	462.57	466.33	469.17	472.93	475.77	479.53	483.37
HEROMOTOCO	Hero MotoCorp Limited	2,875.00	2,920.50	2,964.00	3,009.50	3,053.00	3,098.50	3,142.00
HINDALCO	Hindalco Industries Limited	377.93	382.22	388.23	392.52	398.53	402.82	408.83
M&M	Mahindra & Mahindra Limited	781.72	790.98	799.47	808.73	817.22	826.48	834.97
TATASTEEL	Tata Steel Limited	1,062.27	1,073.88	1,099.77	1,111.38	1,137.27	1,148.88	1,174.77
JSWSTEEL	JSW Steel Limited	663.83	675.67	693.28	705.12	722.73	734.57	752.18
EICHERMOT	Eicher Motors Limited	2,528.77	2,569.38	2,622.77	2,663.38	2,716.77	2,757.38	2,810.77

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